

Some Useful Tools

NICRI has an online financial planning process website called moneymap. Its web address is <http://moneymap.nicri.org.au>. It has an electronic budget sheet similar to this, a balance sheet as well as calculators for savings, investments and loans.

Some Useful Telephone Numbers

You may care to record phone numbers and details of other organisations in the spaces provided.

National Information Centre on Retirement Investments Inc (NICRI)

Government

Centrelink Retirement Enquiry and Appointments Line

Centrelink Financial Information Service (FIS) Officer or Veterans Affairs Advisory Service contact

Australian Securities & Investment Commission (ASIC) Enquiries Line

State Office of Fair Trading

Australian Tax Office (ATO) Personal Tax Infoline

ATO Superannuation infoline

Local/Community Organisations

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Financial Planner

Legal Advisor

Accountant

**PO Box 1339 FYSHWICK ACT 2609, Tel: (02) 6280 9977
Tollfree: 1800 020 110
E-mail: NICRI@nicri.org.au
Websites: www.nicri.org.au
<http://moneymap.nicri.org.au>
<http://reversmortgage.nicri.org.au>
<http://redundancy.nicri.org.au>**

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National Information Centre on Retirement Investments Inc.

Income and Expenditure Sheet



www.nicri.org.au

<http://moneymap.nicri.org.au>